

REGISTRATION

Name: _____

Surname: _____

Law firm: _____

Address: _____

Email: _____

I will attend the conference and the social program (fee EUR 480). I confirm that I will attend the following events in the social program:

Dinner and wine tasting

Dinner "Italian Village"

Visit of the Semperoper

Guided bus tour

I will be accompanied by the following guest(s) who will attend the social program events with me (fee EUR 120).

CONDITIONS FOR PARTICIPATION

The inclusive fee for attendance at the conference (incl. social program) will be EUR 480 per person (plus hotel). The fee for guests to attend the social program will be EUR 120.

Please be aware that we will only be able to host about 80 participants. Registrations are welcome via mail, fax and email.

ACCOMMODATION

A section of rooms has been booked in:

Hotel Schloss Eckberg
(walking distance to Lingnerschloss)

Bautzner Straße 134, D-01099 Dresden
Phone: +49 (351) 8099 0
Fax: +49 (351) 80 99 199
Email: info@schloss-eckberg.de

Prices
(Rates include VAT and breakfast)

Single room per night:
EUR 88/EUR 125 (castle)
Double room per night:
EUR 125/EUR 152 (castle)
Suite "Tower" per night: EUR 248

Reservations can be made directly at the Hotel Schloss Eckberg.
Please refer to "RWP Wassermann & Partner" when contacting the hotel.

Your contact
Dr. Andreas Lachmann, LL.M.
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RWP | WASSERMANN & PARTNER
RECHTSANWÄLTE | WIRTSCHAFTSPRÜFER | STEUERBERATER | GBR



7th M&A International Lawyers Conference

"M&A - Responsibility of Management and Advisors"



Speakers and Program

21 - 23 October 2011
Dresden, Germany

7TH M&A INTERNATIONAL LAWYERS CONFERENCE

„M&A - Responsibility of Management and Advisors“

The 7th M&A International Lawyers Conference will take place in Dresden from 21 to 23 October 2011 (Friday afternoon to Sunday morning). This year's conference will focus in particular on the responsibility and liability of management and advisors in M&A transactions. As you can see from the program, we have managed again this year to engage a large number of high quality speakers from all over the world. We are looking forward to sharing experiences from different jurisdictions and to find out what we can learn from our colleagues in avoiding liability of advisors and management involved in a transaction.

The conference is organised by RWP Wassermann & Partners of Düsseldorf, Germany, with the local assistance of RWP's office in Dresden.

We are pleased to confirm that this year's conference will be held at the Lingnerschloss, Dresden, which is a beautiful and historic castle surrounded by vineyards. In walking distance of the Lingnerschloss, the Hotel Schloss Eckberg will care for a very pleasant stay of its guests in Dresden.

As usual, the conference proceedings will be supplemented by a social program that will include a dinner and wine tasting at the Lingnerschloss, a dinner at the "Italian Village" in Dresden and a visit of the famous Semperoper Dresden Saturday night. On Sunday there will be the opportunity to have a guided bus tour through the beautiful city of Dresden.

We hope that you are free to accept this invitation to join us for the 2011 conference. We are looking forward to seeing you in Dresden in October 2011.



Dr. Andreas Lachmann
RWP Wassermann & Partner GbR



Dr. Dieter Ehrle

PROGRAM

FRIDAY, 21 OCTOBER 2011

13.45 - 14.00

Welcome address

Dr. Andreas Lachmann und Dr. Dieter Ehrle, RWP

14.00 - 14.40

dr Beata Gessel-Kalinowska vel Kalisz, Gessel, Kozirowski Sp.k., Warsaw

Representations and warranties made by the management of the target company.

The challenges for legal advisors

14.40 - 15.20

Dr. Erwin Hanslik and JUDr. Andrej Leontiev, LL.M., enwc, Prague, Bratislava

M&A in CEE

15.20 - 15.40 **Coffee Break**

15.40 - 16.20

Yves Brosens, DLA Piper UK LLP, Brussels

Financing of acquisitions - pitfalls - liabilities

16.20 - 17.00

Toomas Prangli, Sorainen, Tallinn

Liability issues in a distressed buyout:
whose interests should take the priority?

17.00 - 17.40

Hywel Jones, King and Spalding LLP, London

Management Liabilities in M&A Transactions - Issues in separating Manufacturing Industries prior to sale

19.00 **Dinner** at the Eastern Wing of the Lingnerschloss; wine tasting

SATURDAY, 22 OCTOBER 2011

9.00 - 9.40

Kamil Zawicki, Kubas Kos Gaertner, Warsaw

M&A Transactions in Poland - Responsibility of the Management and Advisors. A View from the Perspective of the Country in Transformation Process

9.40 - 10.20

Andreas Ueltzhöffer and Lars M. Klett, Ueltzhöffer Balada, advokátní kancelář, Prague

M&A transactions in the Czech Republic and intercultural challenges

10.20 - 11.00

Frank Heemann, LL.M., bnt, Riga, Tallinn, Vilnius

M&A in the Baltic States Lithuania, Latvia and Estonia - legal and actual particularities

PROGRAM

11.00 - 11.30 **Coffee Break**

11.30 - 12.10

Benoit Simplaere and Leonard W.N. Hawkes, DBB Law, Brussels, Paris

Anti-Money Laundering & Mergers: Scope of the lawyer's duty to be vigilant

12.10 - 12.50

Peter Dempsey, Maitland Hudson & Co. LLP, London

It's all good ... until it isn't: two case studies of what happens when international deals go wrong, and lessons for lawyers assisting dealmakers

12.50 - 14.00 **Lunch**

14.00 - 14.40

Mónica Weimann, Gómez-Acebo & Pombo Abogados, S.L.P., Madrid

Liability of the directors in information disclosure in M&A transactions

14.40 - 15.20

Dr. Robert Bernet, LL.M., Vischer AG, Basel/Zürich

Doing M&A Deals in Switzerland - Key Legal Aspects You Should Know

15.20 - 15.40 **Coffee Break**

15.40 - 16.20

Dr. Christian Temmel, DLA Piper Weiss-Tessbach Rechtsanwálte GmbH, Vienna

The PartyGaming - bwin Merger - the first European cross-border merger of two listed companies

17.00

Bus Transfer to Semperoper

17.15 - 18.30

Dinner at the "Italian Village" near Semperoper

19.00 - 22.30

Semperoper: L'incoronazione di Poppea, Claudio Monteverdi

22.45

Bus transfer to Lingnerschloss/Hotel Schloss Eckberg

SUNDAY, 23 OCTOBER 2011

11.00 - 13.00 Optional: Guided bus tour through the city of Dresden